



Case Study

Client

Large Investment Firm

Project Number

21104

Team Members

Terry Mazanec and John Forcier

Due Diligence of Anaerobic Digester Company Investment

Summary of Client and Challenge They Faced

A large investment firm was evaluating an investment in a company building anaerobic digester (AD) facilities in the U.S. to process organic waste. The firm sought expert help to evaluate the technical capabilities of the target company, the progress of two facilities under construction, long-term operating expenses, and the overall feasibility of the waste to gas technology.

Our Approach to the Solution

LEC Partners (LEC) conducted due diligence on the operations and technical capabilities of the target company. Our experts made on-site visits at two anaerobic digester facilities to directly evaluate the feasibility of the potential investment. Gas cleanup costs and overall operating expense (OPEX) projections were determined. A Red Flag report was written and a Q/A on ECP questions was performed during follow-up.



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Client Results and Benefits

The extensive due diligence of LEC provided the investment firm with an evidence-based assessment on the viability of investing in the target company and their anaerobic digester facilities. After evaluating the AD facility performance, long-term costs and careful consideration of potential risks provided by our experts, the investment firm elected to invest in the target company.