



LEE ENTERPRISES CONSULTING, INC.
World's Premier Bioeconomy Consulting Group

Corporate Finance/Transaction Services

Supported by a team drawn from more than 100 experts, Lee Enterprises Consulting provides the following services:

- Evaluate renewable chemical and emerging biotechnology investment opportunities at any stage, from emerging start-up to commercialization.
- Fulfill requirements at any level, from a quick screening pro forma review, technology feasibility, commercial readiness, to in-depth, on-site investigations.
- Support post-merger/acquisition technology and management transition.

Lee Enterprises Consulting's unique approach to assembling due diligence and transition support teams starts with acknowledged leaders in their areas working with you to determine the expertise to provide the level of risk assessment, analysis, and guidance you need:

- Chemical technology, biotechnology, engineering, business, financial analysis, marketing and management expertise.
- In addition to our consultants, we can bring experts from top legal and accounting firms we have relationships with as needed.

Our experience spans the broad spectrum of the bioeconomy sectors:

- From established biofuels producers to emerging biochemical developers.
- From corporate development environments to entities in start-up through commercialization and exit.

Representative Engagements

Visit www.lee-enterprises.com to see details of projects we have completed. A few highlights:

- Venture Capital Audit – Startup – U.S. – Conducted due diligence for venture capital group for a multi-million dollar investment in a chemicals start-up.
- Investment Due Diligence – Tire Pyrolysis – U.S. – Conducted a business and technology audit of a start-up for an IPO filing.
- DOE Merit Reviews - Lee Enterprises Consultants have performed more than 100 Merit Reviews.
- Feedstock Evaluation – Biomass Power – U.S. – Conducted a complete review of the fuel supply to a 100 MW plant for a publically traded company.
- Feasibility Study – Anaerobic Digestion – U.S. – Assisted developer utilizing brewery by-products in a proprietary anaerobic digester biogas/CHP system.

Contact us to find out how we can help you meet your due diligence needs:

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